



**MONDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**

## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	36671.43	-53.97	-0.15%
Nifty 50	11035.4	-22.8	-0.21%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.52	-0.98
HDFCBANK	103.98	1.2
ICICIBK	10.49	0.67
INFY	10.47	-0.19
TATA MOTOR	12.90	-3.01
WIPRO	5.28	0.38

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	1095
DII's Eq (Provisional)	-471
FIIs Index Future	-251
FIIs Index Options	1009
FIIs Stock Future	-1088
FIIs Stock Options	139

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	70.1010
EURO	78.5463
YEN 100	63.1300
GBP	91.7954

### TOP STORY

- **DHFL:** Brickwork Ratings India downgraded its rating on secured NCD of the company worth Rs 29,000 crore to AA (credit watch with negative implications) from AA+ (credit watch with developing implications), citing degrowth in business on account of inability to raise funds.
- **Alok Industries:** National Company Law Tribunal approved the resolution plan submitted by Reliance Industries, JM Financial Asset Reconstruction Company and JM Financial Asset Reconstruction Company (as trustee to JMF ARC - March 2018 - Trust).
- **Sharda Motor Industries:** Board unanimously approved the scheme of arrangement of the company with the resulting company presently under incorporation in the name of NDR Auto Components Limited., the concessioning authority for the Nagpur Airport, towards the development, operations and management of Dr Babasaheb Ambedkar International Airport, Nagpur, at a revenue share of 14.49 percent of gross revenues.
- **Vishal Bearings:** Board allotted 44,96,000 equity shares of Rs 10 each, as bonus shares to those members of the company entitled thereto as on March 04, 2019 being record date fixed for the purpose.
- **Suven Life Sciences:** Board approved the creation of wholly owned subsidiary (WOS) Suven Pharma, Inc a Delaware Company in USA under CRAMS division, and investment of \$75 million in the said WOS for new business opportunities and acquisitions, etc.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25450.24	-22.96	-0.09%
NASDAQ	7408.14	-13.32	-0.18%
NIKKEI	21084.85	59.29	0.28%
HANG SENG	28282.32	53.9	0.19%
SGX NIFTY	11042.00	-16.00	-0.14%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	56.28	-0.67%
NATURAL GAS	2.82	-1.61%
GOLD	1296.2	0.79%
SILVER	15.295	1.70%
COPPER	2.8945	-0.55%

### WORLD EVENTS

- USD** : Fed Chair Powell Speaks  
: Core Retail Sales m/m  
: Retail Sales m/m
- GBP** : MPC Member Haskel Speaks

### RESULTS TODAY

NONE



## NIFTY CHART



## MARKET COMMENTARY

The Sensex fell 53.99 points or 0.15% to settle at 36,671.43. The index rose 28.17 points, or 0.08% at the day's high of 36,753.59. The index fell 132.49 points, or 0.36% at the day's low of 36,592.93.

The Nifty 50 index fell 22.80 points or 0.21% to settle at 11,035.40. The index fell 9.20 points, or 0.08% at the day's high of 11,049. The index fell 49.25 points, or 0.45% at the day's low of 11,008.95.

Among secondary barometers, the BSE Mid-Cap index and the BSE Small-Cap index fell by 0.08% each.

The market breadth, indicating the overall health of the market, was negative. On BSE, 1212 shares rose and 1429 shares fell. A total of 147 shares were unchanged.

Nifty likely to trade in the range of 10970-11090

## MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11031	11013	10991	10973	11053	11071	11093
USDINR	70.001	69.988	69.967	69.954	70.022	70.035	70.056



### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ANUP	AVADH MATERIAL AND EQUIPMENT SUPPLIERS LLP	B	59,633	556.53
BALAJITELE	SHOBHA RAVI KAPOOR	B	702,964	87.00
BALTE	CHETAN RASIKLAL SHAH	S	103,914	4.74
GUJHYSPIN	SAMIR HARSHAD MEHTA	S	250,000	4.84
GRANULES	KRISHNA PRASAD CHIGURUPATI	S	5,000,000	101.08

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ANUP	AVADH MATERIAL AND EQUIPMENT SUPPLIERS LLP	BUY	139369	548.35
LAURUSLABS	AMANSA HOLDINGS PRIVATE LIMITED	BUY	1209249	350
VIKASECO	MARGI JIGNESHBHAI SHAH	BUY	2175000	11.45
SINTERCOM	BELLWETHER CAPITAL PRIVATE LIMITED	BUY	238000	70
SINTERCOM	JAGDISH N MASTER	SELL	250000	70

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** RPOWER, JETAIRWAYS, IDBI
- **New in ban:** JETAIRWAYS
- **Out of ban:** WOOCKPHARMA

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	342	339	336	341	344	346
ASIAN PAINT	1382	1377	1371	1386	1391	1400
AXIS BANK	733	729	724	733	738	742
BAJAJ-AUTO	2956	2916	2876	2940	2980	3005
BAJAJ FINSV	6617	6565	6512	6602	6655	6692
BAJ FINANCE	2768	2730	2692	2755	2793	2817
BHARTIARTL	309	307	305	309	311	314
BPCL	367	364	361	368	371	375
CIPLA	540	538	535	541	543	546
COALINDIA	235	231	226	234	238	242
DRREDDY	2615	2586	2556	2636	2665	2715
EICHERMOT	21871	21483	21095	21788	22176	22482
GAIL	350	344	338	347	353	357
GRASIM	807	799	791	806	814	821
HCLTECH	1009	1000	991	1015	1024	1039
HDFC	1884	1874	1864	1881	1891	1898
HDFCBANK	2128	2115	2102	2123	2136	2143
HEROMOTOCO	2740	2707	2674	2733	2766	2791
HINDALCO	196	194	192	196	198	200
HINDPETRO	250	247	243	249	252	255
HINDUNILVR	1702	1692	1682	1705	1715	1728
IBULHSGFIN	702	688	674	712	726	750
ICICIBANK	371	368	365	371	373	376
INDUSINDBK	1518	1507	1496	1519	1530	1543
INFRATEL	306	303	301	307	309	312
INFY	712	708	703	715	720	728
IOC	149	145	142	148	152	154
ITC	292	289	287	291	294	296
JSWSTEEL	286	284	281	287	289	292
KOTAKBANK	1239	1233	1226	1238	1244	1250
LT	1339	1330	1320	1346	1356	1372
M&M	670	664	659	672	678	685
MARUTI	6968	6937	6907	6981	7011	7055
NTPC	152	147	141	151	156	160
ONGC	150	147	144	150	153	156
POWERGRID	187	185	184	187	189	190
RELIANCE	1267	1261	1255	1268	1274	1280
SBIN	281	279	277	282	284	286
SUNPHARMA	455	449	443	453	459	464
TATAMOTORS	181	178	175	183	186	191
TATASTEEL	508	503	499	511	516	523
TCS	2023	2011	1999	2022	2034	2045
TECHM	811	805	798	809	816	820
TITAN	1053	1040	1027	1050	1063	1072
ULTRACEMCO	3972	3910	3847	3948	4010	4049
UPL	882	869	855	877	890	898
VEDL	172	171	169	173	174	176
WIPRO	258	255	253	259	261	265
YESBANK	232	230	227	232	235	238
ZEEL	455	451	446	456	461	466



## NSE CIRCULARS

**NSE Circular :** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. MAR 11, 2019

**NSE Circular:** Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. MAR 11, 2019

**NSE Circular:** Listing of further issues (pdf))W.e.f. MAR 11, 2019

**NSE Circular:** Collection of Option Value for In/Out of the money options in Cash (zip))W.e.f. MAR 11, 2019

**NSE Circular :** Adjustment of Futures and Options contracts in the security NATIONALUM (pdf))w.e.f. MAR 11, 2019

**NSE Circular:** Introduction of Weekly Options contracts on NIFTY IT Index for Mock Trading (pdf))W.e.f. MAR 11, 2019

**NSE Circular:** Suspension of trading in units - on account of redemption - HDFC Asset Management Company Limited Invesco Asset Management (India) Private Limited UTI Asset Management Company Limited (pdf))w.e.f. MAR 11, 2019

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
STAN	7-Mar-19	Dividend
NATIONALUM	11-Mar-19	Interim Dividend
RECLTD	11-Mar-19	Interim Dividend - Rs 11 Per Share
VEDL	13-Mar-19	Interim Dividend
POWERGRID	14-Mar-19	Interim Dividend
HDFCLIFE	14-Mar-19	Interim Dividend
SUNCLAYLTD	18-Mar-19	Interim Dividend
TVSMOTOR	18-Mar-19	Interim Dividend
HUDCO	20-Mar-19	Interim Dividend
INDNIPPON	22-Mar-19	Interim Dividend
TIDEWATER	22-Mar-19	Interim Dividend
UNITEDTEA	25-Mar-19	Interim Dividend
NLCINDIA	26-Mar-19	Interim Dividend
CRISIL	28-Mar-19	Annual General Meeting / Dividend Rs - 11 Per Share



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1275/\$1245 & Resistance = \$1330/\$1348.**
- **Crude oil range (WTI)->\$51 to \$61.**
- **U.S. Stocks, Dollar Sink as Jobs Data Disappoints: Markets Wrap:** - U.S. stocks dropped with the dollar after a report showed American hiring was the weakest in more than a year while wage gains were the fastest of the expansion. The S&P 500 Index extended its losing streak to a fifth day, while benchmark Treasury yields were mostly steady amid concern that the labor market is starting to slow at the same time inflation pressures may be picking up. The Stoxx Europe 600 Index sank the most in a month after Asian shares dropped. The euro steadied after closing at its lowest level since 2017 on Thursday, when the European Central Bank slashed growth forecasts.
- **Forex - U.S. Dollar Falls as Job Growth Numbers Disappoint:** - The greenback was lower on Friday after data showed the U.S. economy only added 20,000 jobs in February, well below expectations, as the economy nears full employment.
- **Oil drops more than 3 percent as economic outlook weakens, U.S. supply surges:** - Oil prices dropped more than 3 percent on Friday on a worsening economic outlook after the European Central Bank warned of continued weakness and fresh data showed U.S. job growth almost stalled in February.
- **Gold boosted by Chinese market fears, weak payrolls headline:** - Haven gold jumped Friday, boosted by fresh signs of cracks for global stocks, led by China, and after a weak reading for U.S. hiring rattled investors across risk markets. April gold was up \$10.40, or 0.8%, at \$1,296.50 an ounce following a marginal decline in the

## TRENDS & OUTLOOK – DATE: 11-MAR- 2019

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (APR)	31525	31790	32100	32465	32690
SILVER (MAY)	36745	37530	38455	39675	40525

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	439	444	450	456	461
ZINC (MAR)	185.20	188.10	191.65	194.70	199.60
LEAD (MAR)	139.55	142.15	146.30	149.40	152.70
NICKEL(MAR)	875	894	918	936	952

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (MAR)	3600	3725	3855	3966	4070
NATURAL GAS (MAR)	190	196	201	207	213

### DATA TALKS : TODAY'S ECONOMIC DATA :

Eurogroup Meetings, Core Retail Sales m/m, Retail Sales m/m, Business Inventories m/m.

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,  
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

**Corporate Office**

204 Amardarshan Building 3<sup>rd</sup> floor, Saket Nagar, Indore - 452018 (M.P.)

**Customer Care**

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: [customercare@indiratrade.com](mailto:customercare@indiratrade.com) [www.indiratrade.com](http://www.indiratrade.com)

**INSTITUTIONAL DEALING UNIT**

**Africa House**, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: [ie@indiratrade.com](mailto:ie@indiratrade.com)

**Disclaimer**

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.